

# 2026 Second Quarter Earnings Conference



April 29, 2026  
CWTC (6548 TT)

# Forward-looking Statement

Information included in this press release that are not historical in nature are "forward looking statements". CWTC cautions readers that forward looking statements are based on CWTC's reasonable knowledge and current expectations and are subject to various risks and uncertainties. Actual results may differ materially from those contained in such forward looking statements for a variety of reasons including without limitation, risks associated with demand and supply change, manufacturing and supply capacity, design win, time to market, market competition, industrial cyclicity, customer's financial condition, exchange rate fluctuation, legal actions, amendments of the laws and regulations, global economy change, natural disasters, and other unexpected events which may disrupt CWTC's business and operations. Accordingly, readers should not place reliance on any forward looking statements. Except as required by law, CWTC undertakes no obligation to update any forward looking statement, whether as a result of new information, future events, or otherwise.

# Agenda

**1Q26 Financial Results**

**2Q26 Outlook**

# Statements of Comprehensive Income (Quarterly)

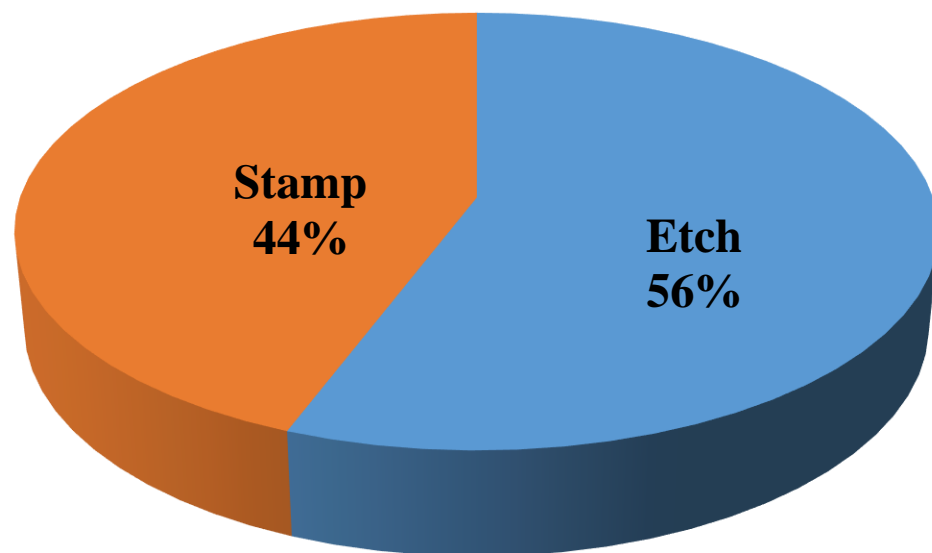
NTD \$ mn	2026 1Q**	2025 4Q	QoQ	2025 1Q	YoY
Revenue	3,672	3,503	5%	3,180	15%
Gross Profit	797	749	6%	704	13%
Operating Profit	508	454	12%	410	24%
Non-Operating Items	96	152	-37%	109	-12%
Pretax Income	604	606	0%	519	16%
Tax Expenses	119	123	-3%	95	25%
Net Income to Shareholders of the Parent Company	469	470	0%	417	12%
Basic EPS (NT Dollar)*	0.51	0.51	0%	0.45	13%
<b>Key Financial Ratios(%)</b>					
Gross Margin	21.7%	21.4%		22.1%	
Operating Margin	13.8%	13.0%		12.9%	
Pretax Income Margin	16.4%	17.3%		16.3%	
Net Margin	13.2%	13.8%		13.3%	

\* : Basic EPS is calculated on the basis of NT\$ 0.4 par value per share.

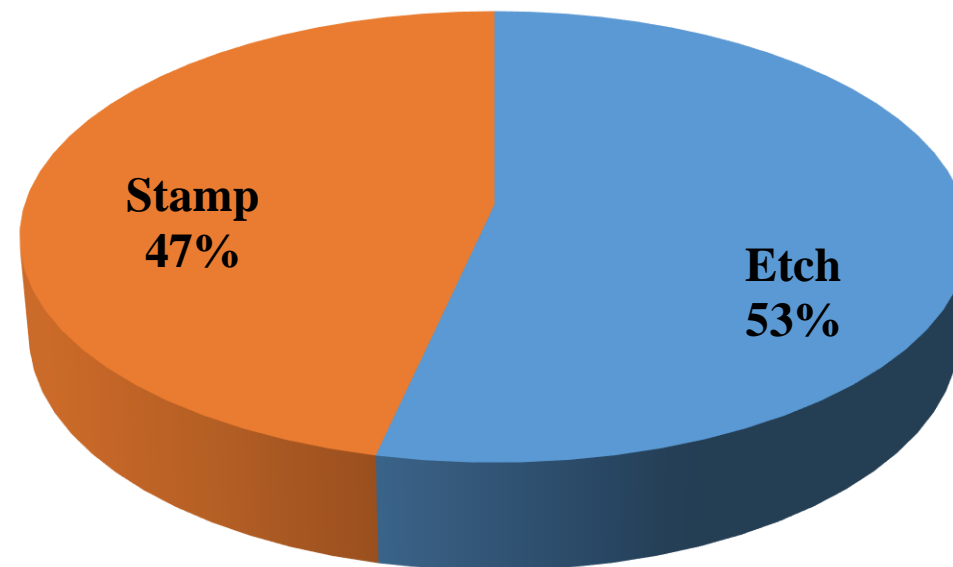
\*\* : 1Q26 financial data is the company's internal self-settled figures and may be changed after being audited by the accountant.

# Revenue by Front-end process (Quarterly)

## 2026 1Q



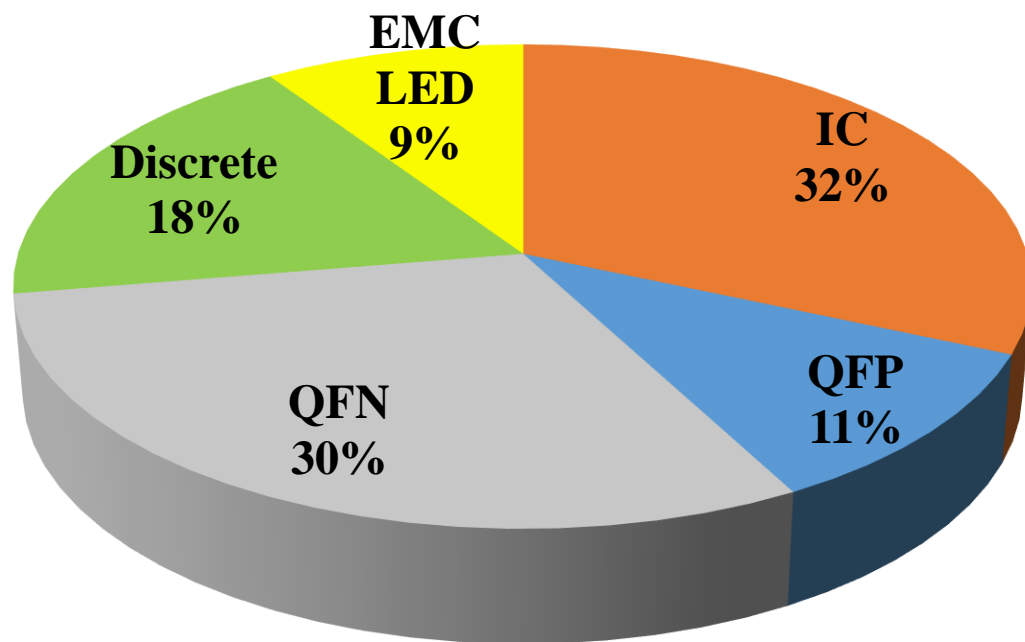
## 2025 1Q



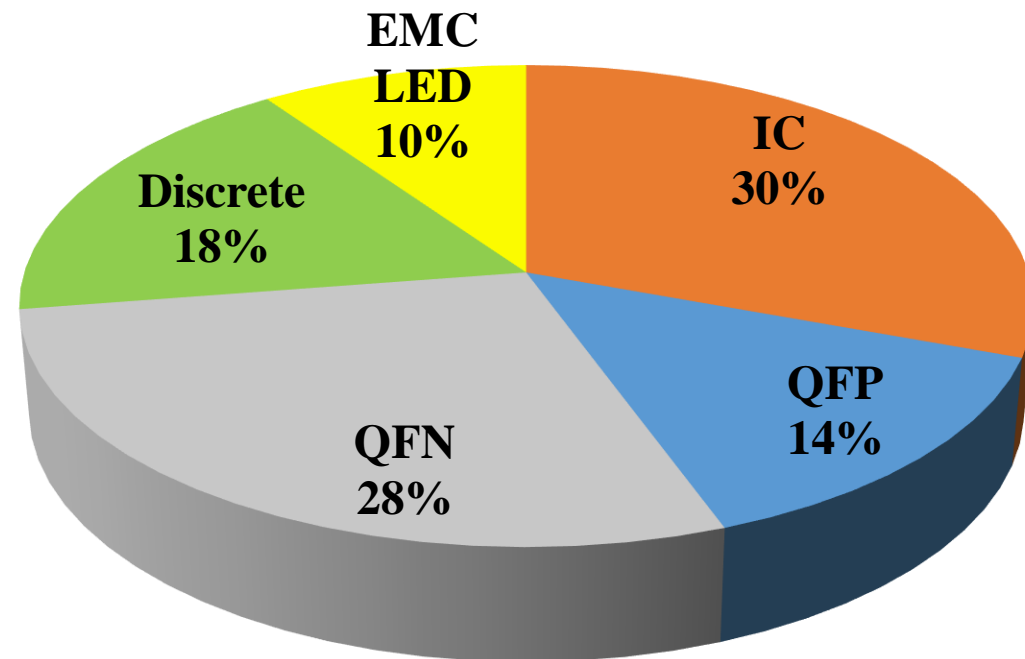
\* Classified by sales amount (US\$)

# Revenue by Product (Quarterly)

2026 1Q



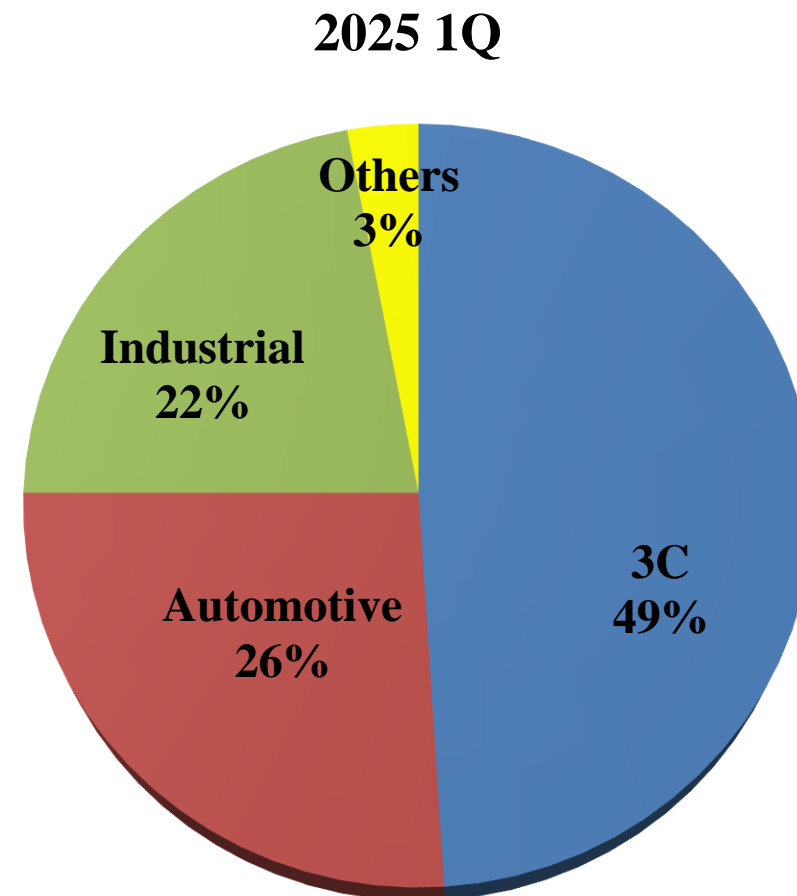
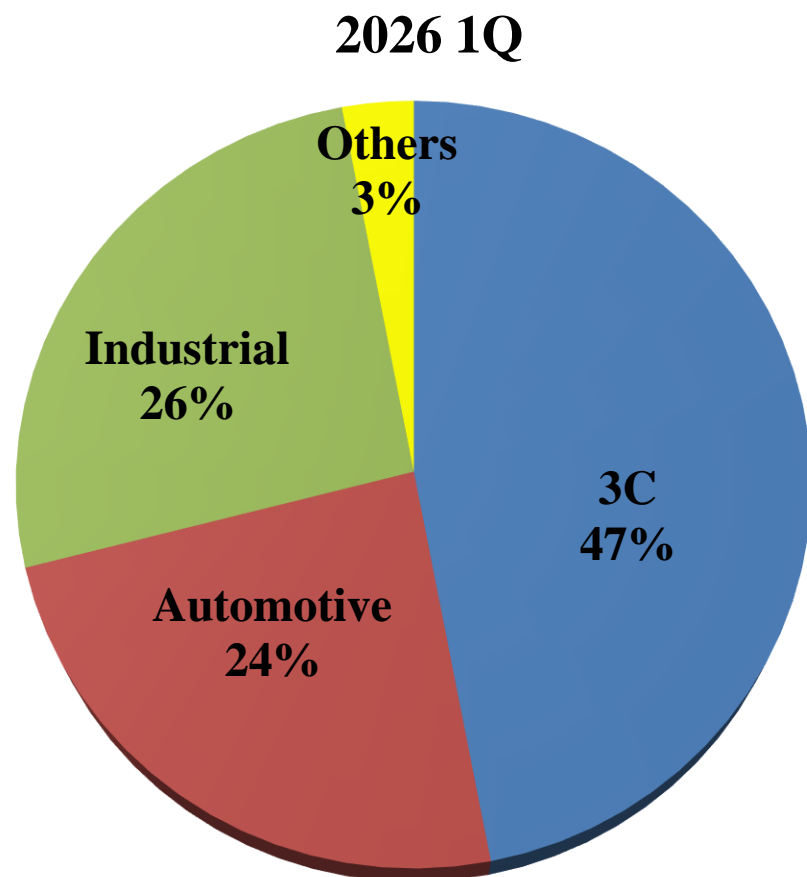
2025 1Q



Discrete : small outline transistor, SOT

\* Classified by sales amount (US\$)

# Revenue by Application (Quarterly)



\* Classified by sales amount (US\$)

# Balance Sheet

NT\$ mn	2026 1Q*	2025 4Q	2025 3Q	2025 2Q
Cash & Marketable Securities	5,866	5,795	7,004	7,230
Accounts Receivable	3,075	2,992	2,977	2,615
Inventories	3,558	2,924	2,652	2,435
Net PP&E	3,261	3,125	3,111	3,394
<b>Total Assets</b>	<b>23,935</b>	<b>22,854</b>	<b>22,110</b>	<b>21,436</b>
Current Liabilities	5,899	5,462	5,953	4,850
<b>Total Liabilities</b>	<b>12,169</b>	<b>11,390</b>	<b>11,217</b>	<b>11,373</b>
<b>Total Shareholders' Equity</b>	<b>11,766</b>	<b>11,464</b>	<b>10,893</b>	<b>10,063</b>

\* 1Q26 financial data is the company's internal self-settled figures and may be changed after being audited by the accountant.

# Cash Flow Statement

NT\$ mn	2026 1Q*	2025 4Q	2025 3Q	2025 2Q
Beginning Balance	0	6,767	7,068	6,346
cash flows from operating	76	551	373	382
cash flows from investing	-471	-1,807	-202	603
cash flows from financing	-418	-813	677	-222
Effect of exchange rate changes	304	341	-940	104
Net increase (decrease)	-509	-1,728	-92	867
Ending Balance	-509	5,039	6,976	7,213

\* 4Q25 financial data is the company's internal self-settled figures and may be changed after being audited by the accountant.

# 1Q26 Financial Results

## 2Q26 Outlook

## 26'Q2 guidance

**Based on our current business outlook, the management expects:**

**Sustained Order Momentum in Q2; Positive Outlook Maintained**

- **Expansion Investments in Malaysia and China Underway**

# Q&A

**Investor Presentation – IR**  
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